

GOVERNANCE & SUCCESSION
FAMILY BUSINESS
FAMILY OFFICE

3 / 6

WEBINAR SERIES

23 SEP 4:00 PM (GMT + 8)
3:00 PM (GMT + 7)


Regional Talk
Malaysia  | Thailand 

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Agenda:

- Business Family Demographics
- Succession Planning
- Governance Planning
- International Structuring
- Domestic Family Office
- International Family Office | Singapore Single Family Office

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Family Demographics

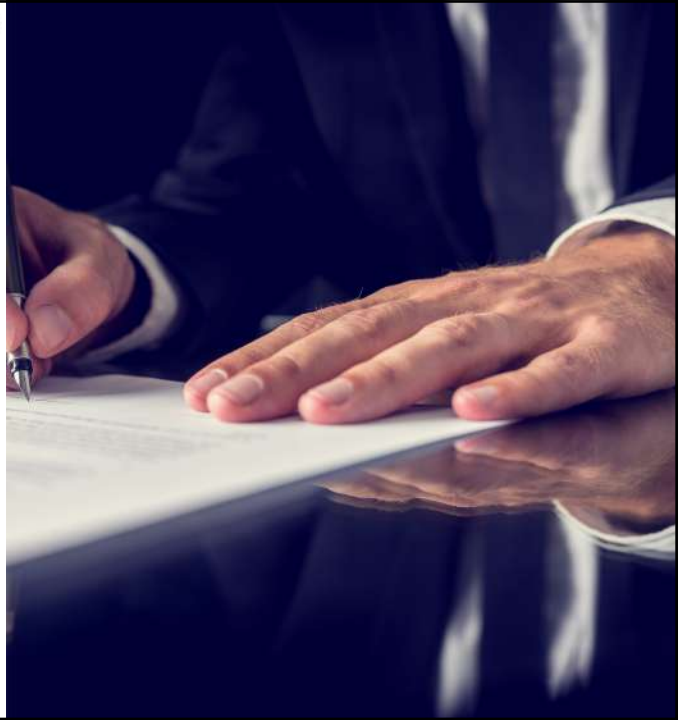
- Which Generation is typically in control?
- Average number of family members that will succeed to the business?
- How soon do we anticipate succession will occur: 3 yrs | 5yrs | 10 yrs?



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Succession Planning

- Do families typically trade in corporate, partnership or any other form?
- Do families typically transfer the business on death or during lifetime?
- Do families structure succession, via use of a trust or other arrangement?
- Do families transfer the business to next generation in equal shares?
- Are there any Community Property or Forced Heir Clawback concerns?



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Governance Planning

- Do families create specific governance frameworks to help the next generation work together?
- Do families take into account best practice corporate governance codes:
 - Independent Directors | Separation of Chair and CEO
 - Enhanced Transparency and Disclosure of Information
 - Enhanced Related Party Transaction Rules
 - Director Remuneration and Related Disclosure Rules
 - Independent Auditor Appointment Rules
- Are governance controls typically contained in a shareholder agreement, corporate constitution or trust?



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Family Constitution


- Are Family Charters | Constitutions popular?
- Do they have any legal implications?
- Are they typically prepared by lawyers, accountants, finance professionals or business school academics?

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International Structuring

- Is it possible to structure succession to a family business using an offshore entity or arrangement?
- What are the main considerations?

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Domestic Family Office

- Is there demand for domestic Family Offices?
- Which is more prevalent: Multi-Family Offices | Investment Offices | Single Family Offices?

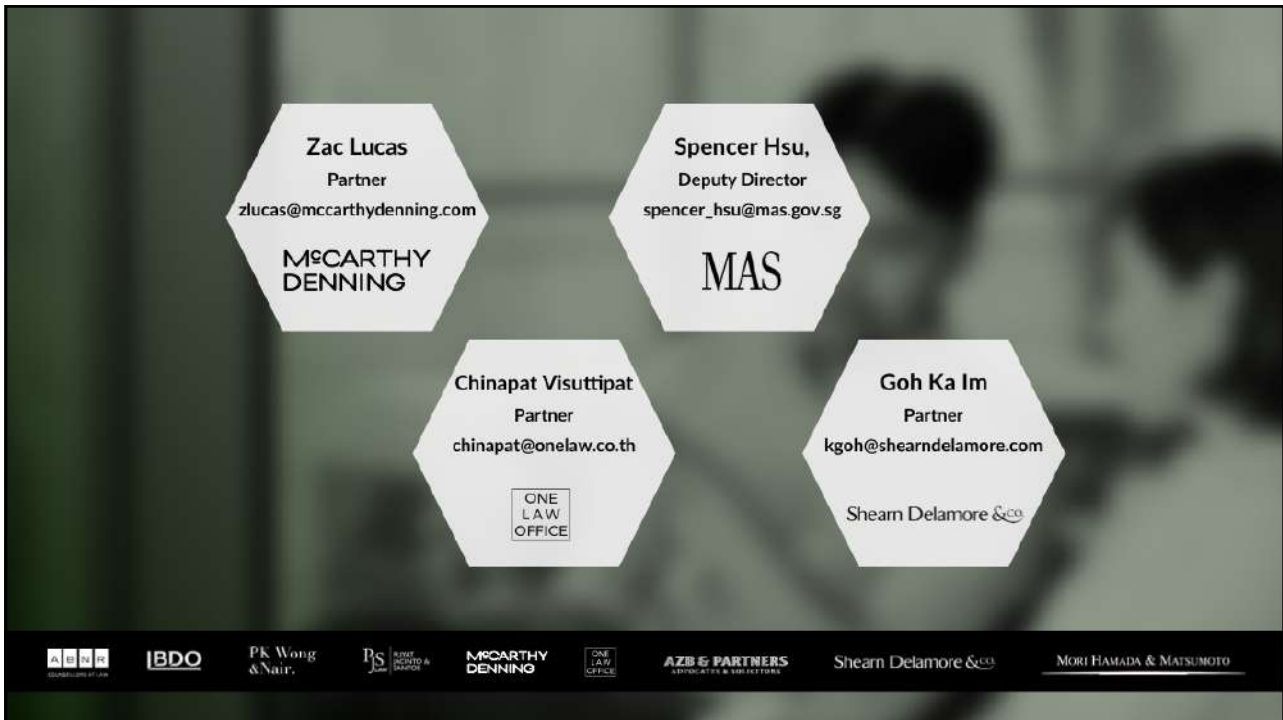
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International Family Office

Singapore Single Family Office

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