

**GOVERNANCE & SUCCESSION
FAMILY BUSINESS
FAMILY OFFICE**

WEBINAR SERIES

3 / 6

9 SEP 4:00 PM (GMT + 8)
5:00 PM (GMT + 9)

**Regional Talk
Philippines | Japan**

Logos: MccARTHY DENNING, IBDO, PK Wong & Nair, ABNR, AZB & PARTNERS, PJS, Shearn Delamore & Co, MORI HAMADA & MATSUMOTO.

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WEBINAR SERIES

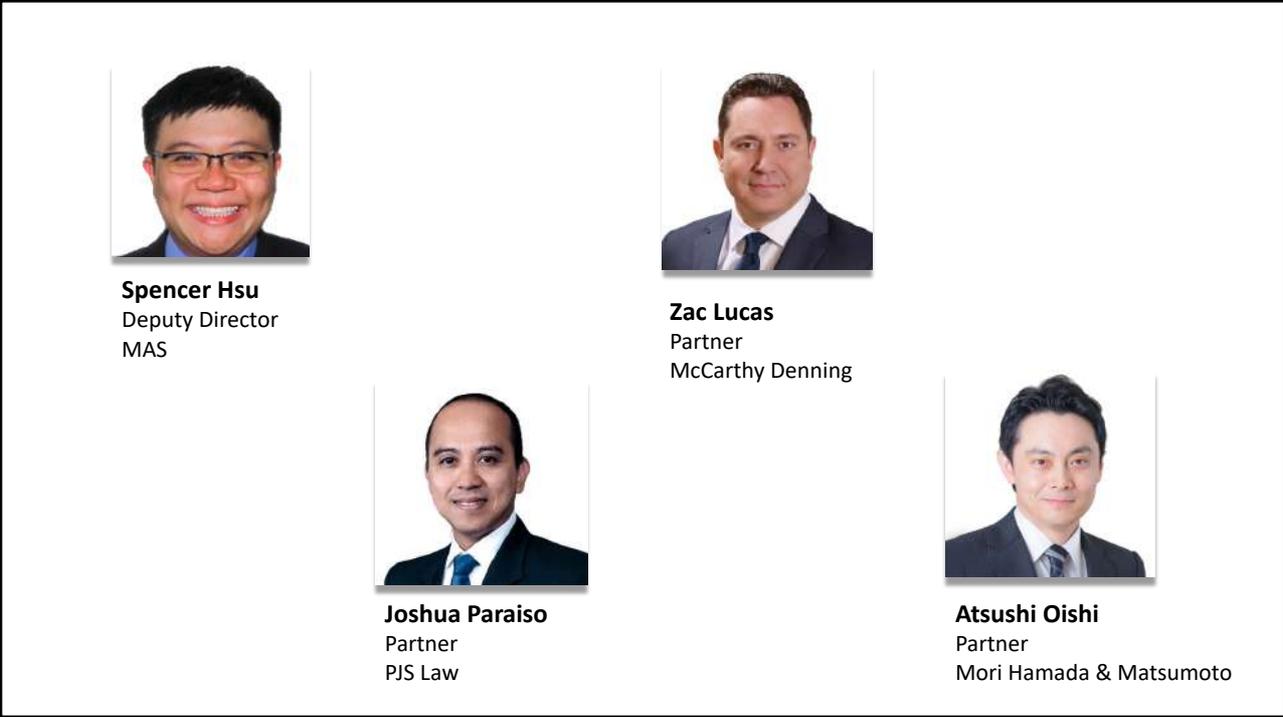
- Governance & Succession *Setting the Scene*
16 AUG 2020 | 4:00 pm (GMT + 8)
- Governance & Succession *Solving the Problem*
27 AUG 2020 | 4:00 pm (GMT + 8)
- Regional Talk *India | Indonesia*
2 SEP 2020 | 4:00 pm (GMT + 8) | 1:30 pm (GMT + 5:30) | 5:00 pm (GMT + 7)
- Regional Talk *Philippines | Japan***
9 SEP 2020 | 4:00 pm (GMT + 8) | 5:00 pm (GMT + 9)
- Regional Talk *Malaysia | Thailand*
23 SEP 2020 | 4:00 pm (GMT + 8) | 3:00 pm (GMT + 7)
- Governance & Succession *Single Family Office*
24 SEP 2020 | 4:00 pm (GMT + 8)

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Agenda:

- Business Family Demographics
- Succession Planning
- Governance Planning
- International Structuring
- Domestic Family Office
- International Family Office | Singapore Single Family Office ➔

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Family Demographics

- Which Generation is typically in control?
- Average number of family members that will succeed to the business?
- How soon do we anticipate succession will occur: 3 yrs | 5yrs | 10 yrs? ➔



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Succession Planning

- Do families typically trade in corporate, partnership or any other form?
- Do families typically transfer the business on death or during lifetime?
- Do families typically structure succession, via use of a trust or other arrangement?
- Do families transfer the business to next generation in equal shares?
- Are there any Community Property or Forced Heir Clawback concerns? ➔

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Governance Planning

- Do families create specific governance frameworks to help the next generation work together?
- Do families take into account best practice corporate governance codes:
 - - Independent Directors | Separation of Chair and CEO
- Enhanced Transparency and Disclosure of Information
- Enhanced Related Party Transaction Rules
- Director Remuneration and Related Disclosure Rules
- Independent Auditor Appointment Rules
- Enhanced Minority Shareholder Protections
- Are governance controls typically contained in a shareholder agreement, corporate constitution or trust? ➔

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Family Constitution

- Are Family Charters | Constitutions popular?
- Do they have any legal implications?
- Are they typically prepared by lawyers, accountants, finance professionals or business school academics? ➡

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International Structuring

- Is it possible to structure succession to a family business using an offshore entity or arrangement?
- What are the main considerations? ➡

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Domestic Family Office

- Is there demand for domestic Family Offices?
- Which is more prevalent: Multi-Family Offices | Investment Offices | Single Family Offices? ➔

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International Family Office

Singapore Single Family Office

10/9/20

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